

## Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) : \_\_\_\_31 January 2017

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | China Shun Ke Long Holdings Limited |  |  |
|----------------|-------------------------------------|--|--|
| Date Submitted | 1 February 2017                     |  |  |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                  |                        |                                  |   |
|-------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>974</u> Descr   | iption : <u>SKL</u>    |                                  |   |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | 2,000,000,000          | HK\$0.01                         | HK\$20,000,000.00                               |
| Increase/(decrease)                 | <u>N/A</u>             |                                  | <u>N/A</u>                                      |
| Balance at close of the month       | 2,000,000,000          | <u>HK\$0.01</u>                  | HK\$20,000,000.00                               |
| (2) Stock code : <u>N/A</u> Descr   | iption :               |                                  |   |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                        |                                  |   |
| Increase/(decrease)                 |                        |                                  |   |
| Balance at close of the month       |                        |                                  |   |

# 2. Preference Shares

| iption :                 |                                  |   |
|--------------------------|----------------------------------|---|
| No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|                          |                                  |   |
|                          |                                  |   |
|                          |                                  |   |
|                          |                                  | Par value<br>No. of preference (State           |

#### 3. Other Classes of Shares

| Stock code : <u>N/</u> | A Desc         | ription :                      |                                  |   |
|------------------------|----------------|--------------------------------|----------------------------------|---|
|                        |                | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of pr | receding month |                                |                                  |   |
| Increase/(decrease)    |                |                                |                                  |   |
|                        | .1             |                                |                                  |   |
| Balance at close of th | e month        |                                |                                  |   |

Total authorised share capital at the end of the month (*State currency*) : **HK\$20,000,000.00** 

## II. Movements in Issued Share Capital

|  | No. of ordinary shares |     | No of preference | e No. of other classes |  |  |
|--|------------------------|-----|------------------|------------------------|--|--|
|  | (1)                    | (2) | shares           | of shares              |  |  |
| Balance at close of preceding month      | 290,457,000            |     |                  |                        |  |  |
| Increase/ (decrease)<br>during the month |                        |     |                  |                        |  |  |
| Balance at close of the month            | 290,457,000            |     |                  |                        |  |  |

III. Details of Movements in Issued Share Capital

| Particulars of share           |         | n Schemes of the | / 100 <b>uc</b> 1) |              | No. of new shares of                    | No. of new shares of                        |
|--------------------------------|---------|------------------|--------------------|--------------|---|---|
| option scheme<br>including EGM |         |                  |                    |              | issuer issued during the month pursuant | issuer which may be issued pursuant thereto |
| approval date                  |         | Movement du      | ring the month     |              | thereto                                 | as at close of the month                    |
| (dd/mm/yyyy) and               |         |                  |                    |              | _                                       |   |
| class of shares                |         |                  |                    |              |   |   |
| issuable                       | Granted | Exercised        | Cancelled          | Lapsed       |   |   |
| 1.Share option                 |         |                  |                    |              |   |   |
| scheme adopted                 |         |                  |                    |              |   |   |
| and passed by                  |         |                  |                    |              |   |   |
| shareholders on                |         |                  |                    |              |   |   |
| (19/08/2015)                   |         |                  |                    |              |   |   |
| Ordinary Shares                | Nil     | <u>Nil</u>       | Nil                | Nil          | Nil                                     | Nil   |
| (Note 1)                       |         |                  |                    |              |   |   |
| 2. N/A                         |         |                  |                    |              |   |   |
| <u></u>                        |         |                  |                    |              |   |   |
|                                |         |                  |                    |              |   |   |
|                                | Nil     | Nil              | Nil                | Nil          | Nil                                     | Nil   |
| (Note 1)                       |         |                  |                    |              |   |   |
|                                |         |                  |                    |              |   |   |
| 3. N/A                         |         |                  |                    |              |   |   |
|                                |         |                  |                    |              |   |   |
|                                |         |                  |                    |              |   |   |
|                                | Nil     | Nil              | Nil                | Nil          | Nil                                     | Nil   |
| (Note 1)                       |         |                  |                    |              |   |   |
|                                |         | 1                | Total A. (Ordin    | • /          | N/A                                     |   |
|                                |         |                  |                    | ence shares) | N/A                                     |   |
|                                |         |                  |                    | Other class) | N/A                                     |   |
| Total funds raised du          |         | h from exercise  | of                 | NT/A         |   |   |
| options (State curren          | icy)    |                  |                    | N/A          |   |   |

Share Options (under Share Option Schemes of the Issuer)

| Warrants to Issue Shares of the Iss                                       | suer which are to be Listed   |            |   |  |  |
|---|---|------------|---|--|--|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                  | Currency of Nominal value at<br>nominal close of<br>value preceding month | during the | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. N/A  |   |            |   |  |  |
|   |   |            |   |  |  |
|   |   |            |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1) |   |            |   |  |  |
| Subscription price  |   | _          |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                      | ( / / )   | -          |   |  |  |
| <u>2. N/A</u>   |   |            |   |  |  |
|   |   |            |   |  |  |
|   |   |            |   |  |  |
| ( / / )   |   |            |   |  |  |
| Stock code (if listed)  |   | _          |   |  |  |
| Class of shares   |   |            |   |  |  |
| issuable (Note 1)   |   | _          |   |  |  |
| Subscription price  |   | _          |   |  |  |
| EGM approval date   |   |            |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)   |   |            |   |  |  |
|   |   | _          |   |  |  |
| <u>3. N/A</u>   |   |            |   |  |  |
|   |   |            |   |  |  |
|   | ·   |            |   |  | - <u></u>  |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)            |   | _          |   |  |  |
| Subscription price  |   |            |   |  |  |
| EGM approval date   |   |            |   |  |  |
| (if applicable)   |   |            |   |  |  |
|   | ( / / )   | -          |   |  |  |
| 4. N/A  |   |            |   |  |  |
|   |   |            |   |  |  |
|   | ·   |            |   |  |  |
| ( / / )   |   |            |   |  |  |
| Stock code (if listed)<br>Class of shares                                 |   | _          |   |  |  |
| issuable (Note 1)   |   |            |   |  |  |
| Subscription price  |   | _          |   |  |  |
| EGM approval date   |   | _          |   |  |  |
| (if applicable)   |   |            |   |  |  |
| (dd/mm/yyyy)  | ( / / )   | _          |   |  |  |
|   |   |            |   |  |  |
|   | Tota  |            | ary shares)                               | N/A  | -  |
|   |   |            | ice shares)                               |  | -  |
|   |   | (0         | ther class)                               | N/A  |  |
|   |   |            |   |  |  |

|  |         |  |                                  | For Main Board and GEM listed issuers |  |  |  |
|--|---------|--|----------------------------------|---------------------------------------|--|--|--|
| Convertibles (i.e. Convertible in<br>Class and description                           |         | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month    | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |  |
| <u>1. N/A</u>  |         |  |                                  |                                       |  |  |  |
|  |         |  |                                  |                                       |  |  |  |
|  |         |  |                                  |                                       |  |  |  |
|  |         | ·  |                                  |                                       |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price |         |  |                                  |                                       |  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy))                                | ( / / ) |  |                                  |                                       |  |  |  |
| 2. N/A   |         |  |                                  |                                       |  |  |  |
|  |         | <u> </u>                                 |                                  |                                       |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)                       |         |  |                                  |                                       |  |  |  |
| Subscription price   |         |  |                                  |                                       |  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                                 | ( / / ) |  |                                  |                                       |  |  |  |
| <u>3. N/A</u>  |         |  |                                  |                                       |  |  |  |
|  |         |  |                                  |                                       |  |  |  |
| Stock code (if listed)   |         |  |                                  |                                       |  |  |  |
| Class of shares issuable ( <i>Note 1</i> )   |         |  |                                  |                                       |  |  |  |
| Subscription price   |         |  |                                  |                                       |  |  |  |
| EGM approval date (if applicable)  |         |  |                                  |                                       |  |  |  |
| (dd/mm/yyyy)   | ( / / ) |  |                                  |                                       |  |  |  |
|  |         |  |                                  |                                       |  |  |  |
|  |         |  |                                  |                                       |  |  |  |
| Stock code (if listed)   |         |  |                                  |                                       |  |  |  |
| issuable (Note 1)  |         |  |                                  |                                       |  |  |  |
| Subscription price<br>EGM approval date  |         |  |                                  |                                       |  |  |  |
| (if applicable)<br>(dd/mm/yyyy)  |         |  |                                  |                                       |  |  |  |
|  | ( / / ) |  | Total C. (Ordin                  | nary shares)                          | N/A  |  |  |
|  |         |  | (Prefere                         | ence shares)                          | N/A  |  |  |
|  |         |  | (                                | Other class)                          | N/A  |  |  |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

|   | No. of new shares of<br>issuer issued during<br>the month pursuant | No. of new shares of issuer which may be            |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | thereto  | issued pursuant thereto<br>as at close of the month |
|   |  |   |
| ( / / )<br>shares (Note 1)  |  |   |
| 2   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| 3   |  |   |
| ( / / )<br>shares (Note 1)  |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)<br>(Other class)  | N/A<br>N/A   |   |

| Type of Issue       month         1. Rights issue       At price : State       Class of shares issuable $(Note l)$ NA         1. Rights issue       At price : State       Issue and allotment date : $(d/mm'yyyy)$ $(///)$  |                 | n Issued Share Capital |                                    |                                   |   | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant<br>thereto |       |
|--|-----------------|------------------------|------------------------------------|-----------------------------------|---|---|-------|
| I. Rights issue       At price: State       Issue and allotment $(/// / )$ Bights issue       At price: State       Issue and allotment $(// / )$ Class of shares issuable       N/A         (Note 1)       Issue and allotment $(// / )$ 2. Open offer       At price: State       Issue and allotment $(// / )$ date: (d//mm/yyyy)       EGM approval date: $(// / )$ 3. Placing       At price: State       Issue and allotment $(// / )$ Glass of shares issuable       N/A $(// / )$ Issue and allotment         (Note 1)       EGM approval date: $(// / )$ Issue and allotment $(// / )$ 3. Placing       At price: State       Issue and allotment $(// / )$ Issue and allotment $(// / )$ 4. Bonus issue       Class of shares issuable       N/A $(// / )$ Issue and allotment $(// / )$ 4. Bonus issue       Issue and allotment $(// / )$ Issue and allotment $(// / )$ EGM approval date:       Issue and allotment $(// / )$ Issue and allotment $(// / )$ 4. Bonus issue       Issue and allotment $(// / )$ Issue and allotment $(// / )$ <  | Type of Issue   |                        |                                    | NT/ A                             |   |   | monui |
| 1. Rights issue       At price : currency $date : (dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) $(//)$ 2. Open offer       At price : State         currency       Issue and allotment         (d/mm/yyyy) $(//)$ EGM approval date: $(//)$ (dd/mm/yyyy)       EGM approval date:         4. Bonus issue       State         Bonus issue       Issue and allotment         (dd/mm/yyyy)       EGM approval date:         EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date:       EGM approval date:  |                 |                        |                                    | $\frac{ \mathbf{N} }{\mathbf{A}}$ |   |   |       |
| (dd/mm/yyyy) = det (dd/mm/yyyy   | 1. Rights issue |                        |                                    | ( / /                             | ) |   |       |
| 2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       EGM approval date: ( / / )   |                 |                        | EGM approval date:<br>(dd/mm/yyyy) | ( / /                             | ) |   |       |
| 2. Open offer       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Bonus issue       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Class of shares issuable $\frac{N/A}{(Note 1)}$  |                 |                        |                                    | <u>N/A</u>                        |   |   |       |
| $EGM approval date: (//) \\EGM approval date: (//) \\(dd/mm/yyyy) \\GRM approval date: (//) \\GRM approval date: (//) \\(dd/mm/yyyy) \\EGM approval date: (//) \\(dd/mm/yyyy) \\GRM approval date: (//) \\(//) \\(dd/mm/yyyy) \\GRM approval date: (//) \\(//) \\(dd/mm/yyyy) \\GRM approval date: (//) \\(//)$ | 2. Open offer   |                        | Issue and allotment                | ( / /                             | ) |   |       |
| 3. Placing       At price : State currency       Issue and allotment date : $(d/mm/yyyy)$ $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ $(///)$ 4. Bonus issue       Class of shares issuable (N/A)       N/A         Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(///)$ N/A         EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$   |                 |                        | EGM approval date:                 | ( / /                             | ) |   |       |
| 3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       EGM approval date: ( / / )  |                 |                        |                                    | <u>N/A</u>                        |   |   |       |
| EGM approval date: ( / / )<br>(dd/mm/yyyy)<br>Class of shares issuable <u>N/A</u><br>( <i>Note 1</i> )<br>4. Bonus issue Issue Issue and allotment ( / / )<br>date : (dd/mm/yyyy)<br>EGM approval date: ( / / )  | 3. Placing      | At price :             | Issue and allotment                | ( / /                             | ) |   |       |
| 4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / )  |                 | ·                      | E offit approval autor             | ( / /                             | ) |   |       |
| 4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment date: (///)         EGM approval date:       (///)  |                 |                        |                                    |                                   |   |   |       |
| 4. Bonus issue<br>date : (dd/mm/yyyy)<br>EGM approval date: (///)  |                 |                        |                                    | <u>N/A</u>                        |   |   |       |
| E offi upprovar date.  | 4. Bonus issue  |                        |                                    | ( / /                             | ) |   |       |
|  |                 |                        |                                    | ( / /                             | ) |   |       |
|  |                 |                        |                                    |                                   |   |   |       |

Other Movements in Issued Share Capital

|    | Type of Issue                                 |  | For | <u>Main E</u> | Boar | d and GEM listed<br>No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant<br>thereto | No. of new shares of |
|----|---|--|-----|---------------|------|---|----------------------|
|    |   | Class of shares issuabl (Note 1)           | e   | <u>N/A</u>    |      |   |                      |
| 5. | Scrip dividend At price : State<br>currency   | Issue and allotment<br>date : (dd/mm/yyyy) | (   | / /           | )    |   |                      |
|    |   | EGM approval date:<br>(dd/mm/yyyy)         | (   | / /           | )    |   |                      |
|    |   |  |     |               |      |   |                      |
|    |   | Class of share repurchased (Note 1)        | s   | <u>N/A</u>    |      |   |                      |
| 6. | Repurchase of shares                          | Cancellation date :<br>(dd/mm/yyyy)        | (   | / /           | )    |   |                      |
|    |   | EGM approval date:<br>(dd/mm/yyyy)         | (   | / /           | )    |   |                      |
|    |   | Class of share                             |     | <u>N/A</u>    |      |   |                      |
| 7  | Redemption of                                 | redeemed (Note 1)                          |     | / /           | )    |   |                      |
|    | shares  | (dd/mm/yyyy)                               |     |               |      |   |                      |
|    |   | EGM approval date:<br>(dd/mm/yyyy)         | (   | / /           | )    |   |                      |
|    |   | Class of shares issuabl<br>(Note 1)        | e   | <u>N/A</u>    |      |   |                      |
| 8. | Consideration issue At price : State currency | Issue and allotment<br>date : (dd/mm/yyyy) | (   | / /           | )    |   |                      |
|    |   | EGM approval date:<br>(dd/mm/yyyy)         | (   | / /           | )    |   |                      |
|    |   |  |     |               |      |   |                      |

|     |                           |                  | For Main Boar   | d and GEM listed  | l issuers   |
|-----|---------------------------|------------------|---|---|---|
|     | Type of Issue             |                  |   | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|     |                           |                  | Class of shares issuable $\underline{N/A}$ (Note 1)       |   |   |
| 9.  | Capital reorganisation    |                  | Issue and allotment ( / / )<br>date : (dd/mm/yyyy)        |   |   |
|     |                           |                  | EGM approval date: ( / / )<br>(dd/mm/yyyy)                |   |   |
|     |                           |                  |   |   |   |
|     |                           |                  | Class of shares issuable Ordinary (Note 1)                |   |   |
| 10. | Other<br>(Please specify) | At price : State | Issue and allotment<br>date : (dd/mm/yyyy) ( / / )        |   |   |
|     |                           |                  | EGM approval date: ( / / )<br>(dd/mm/yyyy)                |   |   |
|     |                           |                  | Total E. (Ordinary shar<br>(Preference shar<br>(Other cla | res) N/A  |   |
|     |                           |                  | (Preference shar  | res) N/A  |   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | N/A |
|--|-----|-----|
|  | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |

### Remarks (if any):

Submitted by: <u>Mr Chong Yuk Fai</u> Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.